



# Ian Levi

## Special Adviser

Levi Consulting Pty Ltd

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### Professional focus

- Ian advises family owned and managed businesses, high net worth family groups and subsidiaries of foreign companies, providing taxation and commercial advice as well as a range of consulting services in respect of wealth & asset retention, succession & estate planning and business strategy.
- Involved with manufacturing, technology, property and investment activities.
- Professional roles include trusted advisor, accountant, tax agent, advisory board member, non-executive director, mentor and family counsellor.

### Involvement

- Over 40 years experience in the accounting profession.
- A mentor, based on strong foundations of strategic thinking, commercial experience, technical know how and integrity.
- An active but modest philanthropist.
- Deeply involved with the Sydney Jewish Community since 1984 having served as board member & president Mount Sinai College, board member Moriah College, board member & president Sir Moses Montefiore Jewish Home, governor and committee chair Jewish Communal Appeal, board member Kesser Torah College & Blake Napier Limited, board member & treasurer Maroubra Synagogue.
- Ian continues to serve on boards and advisory committees of family, property, philanthropic and not-for-profit organisations.
- Ian has advised a number of families for over thirty five years.

### Career

1976	<b>Cadet</b>
1982	<b>Levi &amp; Company</b>
1993	<b>Hill Rogers (inc Levi &amp; Company)</b>
2001	<b>Horwath NSW</b>
2007	<b>Deloitte Private (inc Horwath NSW)</b>
May 2019	<b>Retired as a partner of Deloitte</b>
June 2019 to current	<b>Levi Advisory</b>

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